

Indian River

ESTATE PLANNING COUNCIL

MEMBERSHIP APPLICATION

NAME: _____

FIRM NAME: _____

FIRM ADDRESS: _____

WEBSITE: _____

PHONE: _____ EMAIL: _____

MEMBERSHIP STATUS: Renewing New Member

DISCIPLINE: Attorney Certified Public Accountant
 Trust Officer Certified Financial Planner
 Chartered Life Underwriter
 Other (please specify): _____

PROFESSIONAL DESIGNATIONS:

1. What estate planning topics are you interested in hearing about and discussing at our meetings?

2. Would you recommend a speaker (you may volunteer yourself)? Please indicate the topic.

Date

Signature

Membership dues are \$225 and include meals for all Council meetings.

Please make your check payable to INDIAN RIVER ESTATE PLANNING COUNCIL. Mail your check and completed application to: Indian River Estate Planning Council, PO Box 2098, Vero Beach, FL 32961-2098.

To attend as a Guest, please contact: Blanche Necessary, Membership Coordinator
bencssry@aol.com

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