

Indian River

ESTATE PLANNING COUNCIL

August 10th, 2021

Dear Indian River Estate Planning Council Members:

We are glad to be reaching out to you in anticipation of resuming in-person events. Our 2020-2021 season was challenging, but our leadership made the appropriate decisions and developed creative solutions to continue to bring our members important content. Our loyal membership is to be commended for their ongoing participation. It was a difficult year in so many ways, and we are looking forward to making our way out of it with you.

For this upcoming 2021-2022 season, the Indian River Estate Planning Council is dedicated to hosting in-person events, and in doing so we will continue to be committed to our members' safety and to observing local and national guidelines. With that being said, we are closely monitoring the escalating COVID cases, particularly in Florida, and will make decisions necessary to ensure everyone's health and to continue to bring our community helpful Estate Planning content. I urge all of our members to attend or participate in a manner that is comfortable and safe for them.

Below is a calendar of our events as well as information on becoming a member and sponsoring our events. We very much appreciate your continued support, and we hope to see you all very soon.

Calendar of Events. Our Membership Drive happy hour will take place at Sol Mar Cocktail Lounge, and our regular meeting location for this year will be the Quail Valley Riverfront Dining Room located on A1A in Vero Beach. The following dates have been confirmed:

Thursday, August 26, 2021
Membership Drive Happy Hour
Sol Mar Cocktail Lounge
2855 Ocean Drive, Suite B-3
Vero Beach, FL 32963

Thursday, October 14, 2021
Speaker: Anthony Guettler, Gould Cooksey Fennell
Quail Valley River Club
2345 Highway A1A
Vero Beach, FL 32963

Thursday, February 3, 2022
Speaker: TBD
Quail Valley River Club
2345 Highway A1A
Vero Beach, FL 32963

Thursday, March 3, 2022
Speaker: TBD
Quail Valley River Club
2345 Highway A1A
Vero Beach, FL 32963

Thursday, May 19, 2022 (Joint Meeting with the Planned Giving Council)
Speaker: TBD
Quail Valley River Club
2345 Highway A1A
Vero Beach, FL 32963

Blanche Necessary, our Membership Coordinator, will send you a reminder prior to each meeting. Please promptly RSVP to her at bencssry@aol.com so we get an accurate head count.

Membership Application. If you have not already completed a membership application, please do so here: <https://www.irepc.org/membership/>

Board Members and Officers. Congratulations and thank you to our 2021-2022 Board Members and officers:

President	Beckett C. Horner (Block & Scarpa)
Vice President	Justin K. Larson (Gould Cooksey Fennell)
Treasurer	Dillon Roberts (Gould Cooksey Fennell)
Secretary	Eva Lauer (Lauer Law, PA)
Board Member	Jim Beindorf (Morgan Stanley)
Board Member	Nick Bruce (UBS)
Board Member	Jeff Pickering (Indian River Community Foundation)
Board Member	Dee Giannotti (Cypress Trust)
Board Member	Stephanie LeBlanc (Lawn & LeBlanc)
Board Member	Christy Northfield (Morgan Stanley)
Board Member	Gloria Nicely (PNC)
Board Member	Will Schlitt (Offutt Barton Schlitt)
Board Member	Tyler Puttick (Rossway Swan)
Board Member	Melissa Weaver (Northern Trust)
Board Member	Taylor Kennedy (Collins Brown Barkett)

If you have questions, please email me at bhorner@blockscarpa.com. You may also visit our website at www.irepc.org for future updates regarding member meetings and events.

Sincerely,



Beckett C. Horner, President

bhorner@blockscarpa.com

Post Office Box 2098
Vero Beach, FL 32961-2098
www.irepc.org