

# Indian River

## ESTATE PLANNING COUNCIL

September 15, 2022

Dear Indian River Estate Planning Council Members:

We are glad to be reaching out to you in anticipation of the start of our upcoming 2022-2023 season. Last season was a successful one, with the return of in-person events. We had high participation and retention among our membership, and we look forward to building on that momentum.

For this upcoming 2022-2023 season, we are happy to be expanding our collaboration with the Planned Giving Council of Indian River. Below is a calendar of our events as well as information on becoming a member and sponsoring our events. We very much appreciate your continued support, and we hope to see you all very soon.

Calendar of Events. Our Kick-Off happy hour will take place at Sailfish Brewing Company and will be a joint event held in partnership with the Planned Giving Council. Our regular meeting location for this year will be the Quail Valley Riverfront Dining Room located on A1A in Vero Beach. The following dates have been confirmed:

Thursday, October 20, 2022  
Joint Kick-Off Happy Hour with Planned Giving Council  
Sailfish Brewing Company  
2855 Ocean Drive  
Vero Beach, FL 32963  
5pm-7pm

Thursday, October 27, 2022  
Speakers:  
Honorable Judge Robert Meadows, Circuit Court Judge for Florida's 19<sup>th</sup> Judicial Circuit in Indian River County, Probate and Guardianship Division; Linda Gallagher and Roxanne Hall, Development Department of Cleveland Clinic of Indian River  
Quail Valley River Club  
2345 Highway A1A  
Vero Beach, FL 32963  
5-7pm

February 2023 Meeting  
Speaker: TBD  
Quail Valley River Club  
2345 Highway A1A  
Vero Beach, FL 32963  
5-7pm

March 2023 Meeting  
Speaker: TBD  
Quail Valley River Club  
2345 Highway A1A  
Vero Beach, FL 32963  
5-7pm

May 2023 Joint Meeting with the Planned Giving Council  
Speaker: TBD  
Quail Valley River Club  
2345 Highway A1A  
Vero Beach, FL 32963  
5-7pm

Blanche Necessary, our Membership Coordinator, will send you a reminder prior to each meeting. Please promptly RSVP to her at [bencssry@aol.com](mailto:bencssry@aol.com) so we get an accurate head count.

Membership Application. If you have not already completed a membership application, please do so here: <https://www.irepc.org/membership/>

Board Members and Officers. Congratulations and thank you to our 2022-2023 Board Members and Officers:

President	Beckett C. Horner (Block & Scarpa)
Vice President	Justin K. Larson (Gould Cooksey Fennell)
Treasurer	Dillon Roberts (Gould Cooksey Fennell)
Secretary	Eva Lauer (Lauer Law, PA)
Board Member	Jim Beindorf (Morgan Stanley)
Board Member	Nick Bruce (UBS)
Board Member	Jeff Pickering (Indian River Community Foundation)
Board Member	Dee Giannotti (Cypress Trust)
Board Member	Stephanie LeBlanc (Lawn & LeBlanc)
Board Member	Christy Northfield (Morgan Stanley)
Board Member	Gloria Nicely (PNC)
Board Member	Will Schlitt (Offutt Barton Schlitt)
Board Member	Tyler Puttick (Dean Mead)
Board Member	Melissa Weaver (Northern Trust)
Board Member	Taylor Kennedy (Collins Brown Barkett)

If you have questions, please email me at [bhorner@blockscarpa.com](mailto:bhorner@blockscarpa.com). You may also visit our website at [www.irepc.org](http://www.irepc.org) for future updates regarding member meetings and events.

Sincerely,

Beckett C. Horner, President



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