EFirst Trust



Andrew Opdyke, CFA

Senior Economist

Andrew is a Senior Economist and a member of the First Trust Economics Team that Bloomberg has ranked as one of the top forecasters of the U.S. economy over the past several years.

At First Trust, Andrew is responsible for analyzing economic indicators, writing economic commentaries and producing articles on the First Trust Economics Blog. Andrew regularly presents economic commentary to financial professionals, CFA Societies, and Financial Planning Association (FPA) chapters across the United States. Andrew also provides research and analysis to Chief Economist Brian Wesbury, Chief Market Strategist Bob Carey, and First Trust CEO Jim Bowen. Cogent's 2017 Survey of Advisors rated First Trust's thought leadership material as number one for most read and most shared by financial professionals with colleagues or clients.*

Andrew received an MBA from Northwestern University's Kellogg Graduate School of Management and a BA in Business and Economics from Hope College. He holds the Chartered Financial Analyst (CFA) designation and is a member of the CFA Institute and the CFA Society of Chicago.

*Cogent Reports conducted an online survey of a representative cross section of 1,078 financial professionals in April through June 2017. Survey participants were required to have an active book of business of at least \$5 million and offer investment advice or planning services to individual investors on a fee or transactional basis.

Firm Overview

First Trust Portfolios L.P. and its affiliate, First Trust Advisors L.P., were established in 1991. The firms provide advisory services and a variety of innovative financial solutions, including UITs, ETFs, CEFs, SMAs, Structured Investments distribution, portfolios for Variable Annuities and Mutual Funds.

At First Trust, our experience, history of innovation and diversity of offerings are all part of our mission and are the only way we know to become a trusted resource. Because we consider each financial professional and his or her customer integral to our business, and truly our most valuable investment, we are committed to their best interests. We provide exceptional resources that help financial professionals define goals, solve problems and develop long-term strategies to help their clients achieve their dreams and goals. We believe that this kind of leadership will provide the most fundamentally sound investment products and financial professional support available in today's marketplace.